



Petfolio

CLINIC PROFILE

VETERINARY PRACTICE MANAGEMENT

Every pet. Every visit. *Every payment.*

Petfolio runs the whole veterinary clinic in one calm place: the consult room, the front desk, the shelf and the books.

● Examination

● Recheck

● Treatment

● Grooming

● Preventive care

● Surgery

● Boarding

Petfolio

Dashboard

Notices

Owners

Pets

Visits

Reports

Followups

Preventive Care Due

SALES

Point of Sale

Invoices

Returns

Promotions

STOCK

Overview

Products

Purchasing

FINANCE

Overview

Expenses

Treasury

MANAGE

Happy Paws Veterinary C...

Maadi

Search owners, pets, invoices...

⌕

Till

5

⚙

Dr. Hany Fawzy

Clinic Admin

⌵

Home > Dashboard

Welcome **Dr. Hany Fawzy** to Petfolio, you are managing Happy Paws Veterinary Clinic.

Today

Customize

Period Today

Visits today

3

Visits

Completed today

3

Done

Upcoming scheduled

27

Coming up

Follow-ups due today

0

Follow-ups

Sales & stock

Today at Happy Paws Veterinary Clinic, as of 10:36 PM.

Takings today

5,280.00 EGP

Today

5 payments taken

Unpaid invoices

5,386.50 EGP

Owed

12 invoices with a balance

Overdue

0.00 EGP

Past due

Nothing past due

Open tills

3

Now

2 open over 12 hours

To reorder at Maadi

13 products

Reorder

1 of them out of stock

Expiring in 30 days at Maadi

3 batches

Expiry

Nothing expired on the shelf

Today's visits

All visits →

TIME	PET	OWNER	SERVICES	STATUS
11:08 AM	Sultan	Shaimaa Morsy	RE	COMPLETED
12:37 PM	Mimi	Omar Gamal	EX	COMPLETED
1:04 PM	Zizi	Ehab Hanna	EX	COMPLETED

Upcoming visits

View all →

Loz

Ziad Shenouda 1426

Oct 13, 2026 1:30 PM

Nala

Mohamed Girgis 1444

Oct 13, 2026 4:30 PM

Rex

Habiba Tarek 1434

Oct 14, 2026 12:00 PM

Tiger

Oct 14, 2026 12:15 PM

One system for *the whole clinic.*

From the first visit of the morning to the profit at night, everything your clinic does lives in one place, and each part works with the others. A visit builds its own bill, the bill takes stock off the shelf, and every payment posts to the books by itself.

7 service types on a single visit	90 reports in 12 areas, from the first client to the balance sheet	49 permissions shaped into the roles your team needs	2× a day, every clinic's records backed up off-site
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01 Clinical care Visits with 7 services, follow-ups and preventive care. ✓ 7 service types on a single visit ✓ Follow-ups and vaccines that come back on time ✓ Visits priced as the vet works	02 Point of sale & stock The till, stock with expiry, purchasing and suppliers. ✓ One bill and one payment per client ✓ Batches, expiry and first-expiring-first-out ✓ Purchasing with the supplier's payment terms	03 Finance & accounting Books that post themselves, treasury, VAT and payroll. ✓ Double-entry books posted automatically ✓ Cash boxes, safes, banks and wallets ✓ VAT returns, payroll, budgets and fixed assets
04 Reports & dashboard 90 reports and a dashboard each person arranges. ✓ 90 reports in 12 areas ✓ Live charts on a dashboard you arrange ✓ Excel, print and scheduled emails	05 Clients & loyalty Client accounts, invoices and a loyalty program. ✓ Invoices, payments and statements per client ✓ Points earned on what clients pay ✓ Find anyone in a keystroke	06 Team & branches Branches, roles and permissions, staff points and support. ✓ Branches with their own stock, tills and money ✓ 49 permissions shaped into roles ✓ Staff points and support built in

Nothing to install

Petfolio runs in the browser on a computer, a tablet or a phone, at the front desk or in the consult room.

Made for the region

Search understands Arabic spellings, reminders go out on WhatsApp, and every currency keeps its own books.

Every visit, *every service*, one record.

Examinations, rechecks, treatments, surgery, grooming, preventive care and boarding sit together on one visit, each with its own vet, notes and price, written once and remembered for the life of the pet.

Petfolio — Visit

Home > Visits > Visit #1344

Visit #1344

[← Back to visits](#)
[Print medications](#)
[Edit visit](#)

Rocky
COMPLETED
[Pet profile](#)

Owner: Yasmin Sabry
Date: 2026-10-03 12:24 PM
Branch: Zamalek

Billing

Billed 2,845.00 EGP · Outstanding 0.00 EGP

INV-02154
PAID

Issued 03 Oct 2026

TOTAL 2,845.00 EGP
BALANCE 0.00 EGP
View

SERVICES PROVIDED

Total 2,700.00 EGP

Examination by Dr. Karim Nabil
600.00 EGP

Case History

APPETITE
Below Normal

DEFECATION
Normal

SNEEZING
—

COUGHING
—

VOMITING
No

URINATION
—

WATER INTAKE
—

Note
Bad breath and heavy tartar.
Dental scaling under anaesthesia booked.

Clinical Examination

TEMPERATURE

MUCOUS MEMBRANE

DEHYDRATION

BODY SCORE

WEIGHT

38.9

Normal

Normal

Ideal

7.200 kg

Follow Up

FOLLOW UP DATES

Oct 10, 2026 12:00 AM
Dental scaling appointment

7 services, one visit

- Examination**
Findings, diagnoses, diagnostics and the treatment plan.
- Treatment**
Drugs given in the clinic, deducted from stock and priced.
- Preventive care**
Vaccines, rabies, deworming and anti-flea, with the next due date.
- Boarding**
Check-in, check-out and the nights in between.
- Recheck**
A return visit to see how the pet is doing.
- Grooming**
Each task, cut and extra, priced by the pet's size.
- Surgery**
Anaesthesia, the procedure and post-operative notes.
- On every service**
Findings, diagnoses, diagnostics with files, drugs and recommendations.

Vaccines and follow-ups that *come back on time.*

Vaccines and deworming, never forgotten

Every vaccine, rabies shot, deworming and anti-flea treatment carries its next due date. The due list shows who needs what this week, with the owner a tap away on WhatsApp.

- ✓ Due and overdue in one list, by branch
- ✓ Ready-written WhatsApp messages in your clinic's words
- ✓ Given items deducted from stock and priced automatically
- ✓ A dose not given is recorded with its reason and stays due

Petfolio — Preventive care due

Home > Preventive Care Due

Preventive Care Due
264 upcoming preventive care items in Happy Paws Veterinary Clinic.

Q. Search owner, pet or item...

Upcoming Past Completed All Dates 10

DUE	CARE	ITEM	PET	OWNER	VISIT	NOTES
Oct 13, 2026 12:00 AM	DEWORMING	Pratel	Nala	Mohamed Girgis	675	Next deworming
Oct 13, 2026 12:00 AM	ANTIFLEA	Bravecto	Zeus	Yasmin Soliman	679	Next flea and tick dose
Oct 14, 2026 12:00 AM	DEWORMING	Pratel	Rex	Habiba Tarek	687	Next deworming
Oct 14, 2026 12:00 AM	ANTIFLEA	Revelution	Rex	Habiba Tarek	1180	Next flea and tick dose
Oct 15, 2026 12:00 AM	DEWORMING	Pratel	Felix	Christine Soliman	700	Next deworming
Oct 15, 2026 12:00 AM	ANTIFLEA	Revelution	Zizi	Fady Samir	1187	Next flea and tick dose
Oct 16, 2026 12:00 AM	DEWORMING	Pratel	Zizi	Fady Samir	703	Next deworming
Oct 16, 2026 12:00 AM	ANTIFLEA	Revelution	Lulu	Ehab Shawky	1201	Next flea and tick dose
Oct 16, 2026 12:00 AM	ANTIFLEA	Revelution	Leo	Seif Gaber	1207	Next flea and tick dose
Oct 17, 2026 12:00 AM	ANTIFLEA	Revelution	Misho	Reem Adel	1212	Next flea and tick dose

Showing 1-10 of 264 items

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Petfolio — Follow-ups

Home > Followups

Followups
63 upcoming followups in Happy Paws Veterinary Clinic.

Q. Search owner or pet...

Upcoming Past All Dates 10

DATE	SERVICE	PET	OWNER	VISIT	NOTES
Oct 13, 2026 12:00 AM	EXAMINATION	Bella	Wael El-Masry	1367	Surgery planning
Oct 13, 2026 12:00 AM	EXAMINATION	Tiger	Engy Rizk	1370	Repeat CBC
Oct 13, 2026 12:00 AM	GROOMING	Chloe	Hala Zaki	1056	Next grooming
Oct 13, 2026 12:00 AM	SURGERY	Charlie	Omar El-Sayed	1397	Wound check
Oct 13, 2026 12:00 AM	SURGERY	Rocky	Yasmin Sabry	1406	Wound check
Oct 14, 2026 12:00 AM	RECHECK	Bobby	Rasha Gaber	1396	End of course check
Oct 15, 2026 12:00 AM	EXAMINATION	Nala	Mohamed Girgis	1326	Ear recheck after the course
Oct 15, 2026 12:00 AM	EXAMINATION	Rambo	Wael Saeed	1332	Ear recheck after the course
Oct 15, 2026 12:00 AM	EXAMINATION	Bruno	Ehab Hanna	1389	Dental scaling appointment
Oct 15, 2026 12:00 AM	RECHECK	Fifi	Nader Wahba	1403	End of course check

Showing 1-10 of 63 followups

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Follow-ups that never slip

Every recheck a vet asks for lands on the follow-up list with its date. The team is reminded on the bell before it is due, and the message to the owner is already written.

- ✓ Reminders ahead of time, as early as each clinic sets
- ✓ Open the visit it came from in one click

A record that follows the pet

Owners and their pets, species and breeds, photos, and every visit in order with the weight taken at each. The health timeline answers "when did we last...?" before it is asked.

- ✓ Several pets and phone numbers per owner
- ✓ Bring your existing clients and pets in from Excel

Priced as the vet works

Set a fee per service, a price per surgery type, grooming prices by the pet's size (a small dog's bath is not a large dog's, a zero cut is not a styled one), and your own prices for X-rays, ultrasound, CBC and each chemistry test. Drugs given in the clinic and preventive items are priced from your catalogue, so the bill builds itself while the vet writes, and the vet can still set the final price.

One bill per client, *paid once.*

Pick the client and the till gathers what they owe: today's visits for any of their pets, products from the shelf and any earlier balance. One payment settles it, and one receipt prints.

Petfolio — Point of sale

Happy Paws Veterinary Clinic
Maadi Dr. Hany Fawzy • TILL-00369 - since 143 PM

Waiting 10 || Parked Recent Return Shift Exit

Your unfinished sale was brought back (the client's visits, last changed 143 PM).

Search name, SKU or barcode

+ Custom item

EH Ehab Hanna #HP-00024
+201246410843
Nothing owed
For Zizi (visit bill)

ZIZI'S VISIT - 12 OCT Part of this sale
Examination 600.00

+ Add a note

Subtotal 600.00

Item	Price	Quantity	Total
Adult Dry Cat Food - Salmon 2 kg	890.00	0 bag	
Adult Dry Dog Food - Chicken 3 kg	1,150.00	9 bag	
Amoxicillin-Clavulanate 250 mg	18.00	163 tablet	
Anti-Tick & Flea Shampoo 250 ml	280.00	12 bottle	
Bird Seed Mix 1 kg	130.00	12 bag	
Bravecto Chewable Tablet (1 chew)	1,400.00	1 tablet	
Broad-Spectrum Dewormer Tablets	45.00	42 tablet	
Cat Harness & Leash Set	290.00	11 set	
Cat Scratching Post 60 cm	650.00	4 piece	
Ceftriaxone 1 g (10 ml reconstituted)	450.00	23.4 vial	
Chicken Jerky Dog Treats 100 g	120.00	19 pack	
Clumping Cat Litter 10 L	380.00	11 bag	
Covered Cat Litter Box	720.00	12 piece	
Creamy Cat Treats (4 x 15 g)	85.00	21 pack	
DHPPi+L Combination...	850.00	43 dose	
Dehinel Plus Dewormer Tablet	40.00	50 tablet	
Dental Chew Sticks for Dogs (7 pcs)	145.00	6 pack	
Dexamethasone 8 mg/2 ml	120.00	21 ampoule	
Disposable Syringe 5 ml	6.00	489 piece	
Dog Poop Bags (8 rolls)	90.00	5 pack	
Ear Cleaning Solution 120 ml	195.00	8 bottle	

- ✓ A waiting-for-payment queue of finished visits
- ✓ Cash, card and wallets, cash in other currencies at the day's rate, split and part payments
- ✓ Shifts with a blind cash-up, X and Z reports with payments counted by method
- ✓ Returns and credit notes that put stock back where it came from
- ✓ 80 mm receipts, A4 invoices with barcodes, and invoices sent on WhatsApp
- ✓ Tax-inclusive prices with the tax shown line by line

Items				
DESCRIPTION	QTY	UNIT PRICE	DISCOUNT	TOTAL
Bath	1	450.00	—	450.00
Hair Cut / Trim	1	550.00	—	550.00
Nail Trimming	1	100.00	—	100.00
Ear Cleaning	1	100.00	—	100.00
Rabies Vaccine (1 dose)	1	350.00	—	350.00
Feline Tricat Vaccine (1 dose)	1	800.00	—	800.00
Slicker Brush - Medium / piece	1	210.00	—	210.00
Wet Cat Food Pouch - Tuna 85 g / pouch	7	38.00	—	266.00
Urinary Care Cat Food 1.5 kg / bag	1	1,050.00	—	1,050.00
Net at 14% · tax				3,400.00 · 476.00
Total				3,876.00 EGP

Offers and promo codes

Run an offer without trusting anyone's mental arithmetic: a percentage or an amount off, buy one get one, or a bundle price. Each applies on its own at the till, or once a promo code is entered.

- ✓ Each item takes the best offer for the client, never two
- ✓ Shared codes with a use limit, or batches of single-use codes
- ✓ Dates, weekdays and branches for every offer

An invoice: tax worked out line by line.

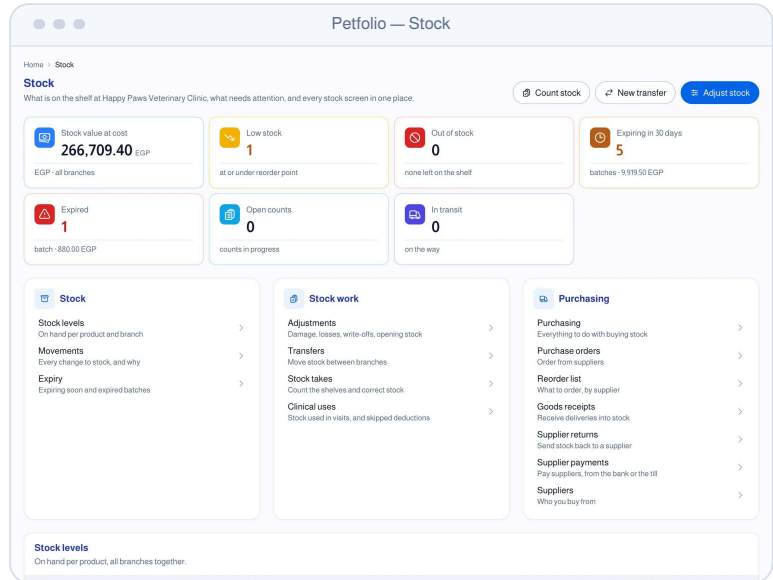
The shelf and the supplier, *in step.*

Stock that adds up to the unit, and suppliers paid on their own terms.

Stock you can trust to the unit

Every movement goes through one stock ledger: a sale, a delivery, a transfer, a count, a drug given in the consult room. On-hand always adds up, per branch, valued at what you actually paid.

- ✓ Batches with expiry dates, sold first-expiring-first-out, never once expired
- ✓ Transfers between branches, and stock takes by scanner or in Excel
- ✓ A central warehouse that receives deliveries and supplies your branches
- ✓ Low-stock and expiring-soon alerts every morning



Petfolio — Supplier dues

Supplier dues

What you owe suppliers and when overdue first, then what falls due next.

← Purchasing | Report | Record payment

Overdue: 18,443.94 EGP (6 due dates passed)

Due in the next 7 days: 0.00 EGP (0 payments)

Due in the next 30 days: 0.00 EGP (0 payments)

Owed to suppliers: 18,443.94 EGP (6 open due dates)

DUE ON	SUPPLIER	FOR	AMOUNT	PAID	LEFT TO PAY	
23 Sep 2026 79 days overdue	MedSource Supplies	GRN-00090 Goods received - their invoice ME-2688127	1,824.00	1,342.74	481.26 EGP	Pay
28 Sep 2026 18 days overdue	MedSource Supplies	GRN-00092 Goods received - their invoice ME-2669696	3,648.00	—	3,648.00 EGP	Pay
29 Sep 2026 11 days overdue	VetLine Distribution	GRN-00094 Goods received - their invoice VE-2652340	17,966.40	17,286.44	679.96 EGP	Pay
07 Oct 2026 5 days overdue	VetLine Distribution	GRN-00098 Goods received - their invoice VE-2630363	5,814.00	—	5,814.00 EGP	Pay
08 Oct 2026 4 days overdue	PetSupply Egypt	GRN-00099 Goods received - their invoice PE-2619930	12,380.40	8,549.68	3,830.72 EGP	Pay
08 Oct 2026 4 days overdue	VetLine Distribution	GRN-00100 Goods received - their invoice VE-2695954	3,990.00	—	3,990.00 EGP	Pay
Left to pay, 6 due dates in this list					18,443.94 EGP	

Showing 1 of 6 dues

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Suppliers paid on their own terms

Purchase orders, goods receipts and supplier returns. A delivery is due on receipt, on credit or in instalments, and the dues list shows what to pay this week.

- ✓ Supplier statements and what you owe each one
- ✓ Purchase price history per product

Clinical work is never blocked

An empty shelf leaves a note for the stock room. It never stops a vet in the middle of a consult.

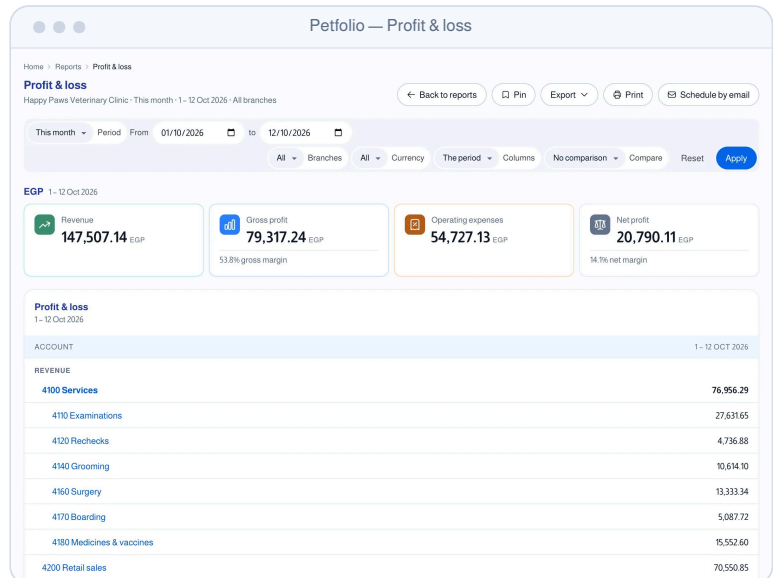
Books that *keep themselves*.

Every invoice, payment, delivery and cash-up posts to double-entry books as it happens. Your accountant opens a profit and loss, not a shoebox of receipts.

Double-entry, without the data entry

A chart of accounts is ready on day one, and the clinic's own work posts to it: sales, payments, purchases, stock and the till. Nothing waits for month end.

- ✓ Profit and loss, balance sheet and cash flow, per branch too
- ✓ Journal, trial balance, general ledger and day book
- ✓ Lock a closed period so nothing changes under it



Petfolio — Treasury

Home > Finance > Treasury

Treasury
Every till, safe, petty-cash box, bank, wallet and card clearing account, with what it holds in each currency.

← Back to Finance | Bank reconciliation | Transfers | New transfer | Add account

Held
232,217.58 EGP
per currency, never added together

Money accounts
9
Active

All | Branch | Active | Status

ACCOUNT	BRANCH	CURRENCY	BALANCE
Till drawer			
Till drawer — Maadi	Maadi	Any	3,590.00 EGP
Till drawer — Zamalek	Zamalek	Any	500.00 EGP
Cash box / safe			
Main safe — Maadi	Maadi	Any	8,399.00 EGP
Main safe — Zamalek	Zamalek	Any	6,592.00 EGP
Petty cash			
Petty cash — Maadi	Maadi	EGP only	1,615.00 EGP

Know where every pound is

Cash boxes, safes, bank accounts and wallets, with transfers between them and between branches. Expenses and other income by voucher, the recurring ones on a schedule, receipts attached.

- ✓ Each payment method lands in its own money account
- ✓ Bank reconciliation
- ✓ Separate books per currency, never converted behind your back

VAT returns from the ledger

Tax is worked out line by line on every invoice, so the return adds up. File it, post the settlement and lock the period in one step.

Payroll with advances and bonuses

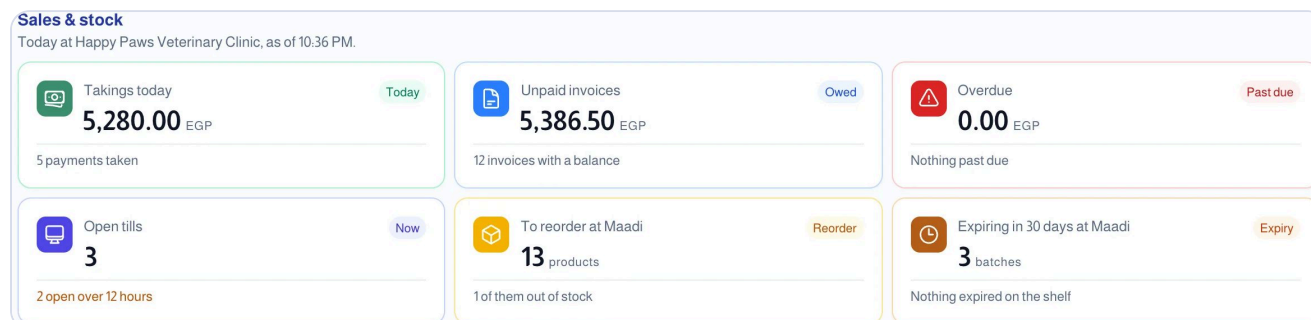
Monthly payroll with approval and payslips, salary advances recovered by instalment, and the staff-points bonus added for you.

Assets and budgets

A fixed asset register with monthly depreciation and disposal, and monthly budgets read against what actually happened.

90 reports. *One question each.*

Sales, clients, services, stock, purchasing and the books, each answered by a report you can filter, compare with the period before, export and schedule.



A dashboard each person arranges. Today's visits, takings, stock and money in one view. Every figure opens its full report on the same period, and what each person sees follows their role.

12 areas, from the first client to the balance sheet

Month-end close 1 The whole month in one workbook, every figure explained.	Sales & revenue 18 Services and retail, what sold and what it earned.
Clients & patients 12 Where clients come from, who comes back, and what they owe and spend.	Services & clinical 11 The work done, by service, vet and patient.
Inventory 11 Stock, its value, movement, expiry and shrinkage.	Financial statements 9 Profit and loss, balance sheet, cash flow and the books.
Cash & treasury 7 Money taken and where it went: methods, tills, safes and banks.	Purchasing & suppliers 7 What was bought, from whom, and what is owed.
Expenses 5 What the clinic spends, by category, branch and payee.	Payroll & staff 4 Salaries, advances and staff points.
Tax & assets 4 VAT and the fixed asset register.	Audit 1 Voids, overrides and exceptions worth a second look.

Down to the hour

Sales, takings and visits for any stretch of time: from 10 AM on the 1st to 10 AM on the 5th.

Excel, paper and your inbox

Any report downloads as Excel or CSV or prints on A4, and one workbook closes the month, every figure explained. Schedule the ones you read every week and they arrive by email.

Clients who *come back*.

Every client's account in one place, invoices that add up, and points that reward the clients who keep coming back.

Every client's account at a glance

Invoices, payments, credit notes and the balance per client, with a statement you can print or send. Overdue invoices are flagged every morning.

- ✓ A completed visit's bill builds itself, ready at the till
- ✓ Tax-inclusive prices with the tax shown line by line

Petfolio — Client

Home > Owners > Owner profile

Owner profile [Back to owners](#) [Account](#) [Edit owner](#) [Add visit](#)

CS Christine Soliman · HP-00016

First visit date: 2025-06-10 | Branch: Maadi | Phone: +201229067412 | Email: christine.soliman44@outlook.com | Referrer: Google Search

Address: 115 Road 233, New Cairo, Cairo, Egypt

Account [Print statement](#) [Open account](#)

Balance: 0.00 EGP | Overdue: Nothing overdue | Credit available: None

Open invoices

RECENT INVOICES

INVOICE	DATE	FOR	STATUS	TOTAL	BALANCE
Draft invoice	13 Oct 2026	Visit #1409 - Felix	DRAFT	300.00 EGP	—
INV-02238	11 Oct 2026	Visit #1395 - Nemo	PAID	360.00 EGP	0.00 EGP
INV-02208	09 Oct 2026	Visit #1377 - Felix	PAID	725.00 EGP	0.00 EGP
INV-02203	08 Oct 2026	Visit #1374 - Nemo	PAID	745.00 EGP	0.00 EGP
INV-02144	03 Oct 2026	Visit #1305 - Nemo	PAID	1,200.00 EGP	0.00 EGP

[See every invoice on the account](#)

Loyalty points [Open points](#)

Petfolio — Loyalty points

Home > Reports > Loyalty points

Loyalty points [Back to reports](#) [Pin](#) [Export](#) [Print](#) [Schedule by email](#)

Happy Paws Veterinary Clinic · This month · 1 - 12 Oct 2026 · All branches

Today 7 days 30 days **This month** Last month This quarter This year

This month Period From: 01/10/2026 to: 12/10/2026 All Branches No comparison Compare Auto Group by Reset Apply

Highlights

The highest day was Mon 12 Oct, with 6,689.

Loyalty points figures in EGP only

Points earned
12,500
Earned, bonuses and points given back

Points paid with
4,650

Paid with points
1,162.50 EGP
Booked to client loyalty rewards

Points expired
0

Points held
156,283
At the end of the period

Worth today
39,070.75 EGP
Points held x today's value of a point, not booked

Points per day

6,000
0

Bars Line Area

Points that reward paying, not discounting

Clients earn points on what they pay and spend them on a later bill. Welcome and birthday bonuses, expiry and a statement per client. Prices and VAT never change.

- ✓ Your rules: earning rate, point value and expiry
- ✓ Pay with points at the till or on the invoice

Find anyone in a keystroke

Press Ctrl K and search clients, pets, visits, invoices and products at once. Arabic spellings match however they are typed, and phone numbers match on their digits.

Run one clinic or *a network*.

Branches that share clients but keep their own stock and money, roles that fit how your team works, and recognition for the people doing it.

Roles that fit your team

Make roles like vet, receptionist, cashier or accountant from 49 permissions. Decide who may see costs, give a discount, refund a sale or close a shift.

Petfolio — Roles

Home > Roles

Roles
Roles in Happy Paws Veterinary Clinic.

+ Add role

Q Search roles...

All roles Protected Custom 10

ID	NAME	PERMISSIONS	USERS
1	Clinic Admin	Protected All clinic permissions	1
2	Veterinarian	owners.manage, inventory.view, reports.services, points.view, invoices.view, followups.view, preventive_care.view, reports.pet_demographics	3
3	Receptionist & Cashier	owners.manage, inventory.view, pos.refund, inventory.view, pos.credit_sale, points.view, loyalty.view, loyalty.redeem	2
4	Groomer	pets.manage, visits.manage, followups.view, points.view	1
5	Accountant	invoices.view, reports.clients, reports.staff_performance, inventory.view, purchasing.manage, invoices.manage, reports.retail, reports.sales, reports.customers, reports.services, reports.inventory, reports.purchasing, reports.audit, accounting.view, accounting.manage, accounting.close, expenses.view, expenses.record, treasury.view, treasury.manage, payroll.view, payroll.manage, assets.manage, budgets.manage, points.view, loyalty.view	1
6	Branch Manager	owners.manage, pets.manage, visits.manage, invoices.view, followups.view, preventive_care.view, reports.referrals, reports.clients, reports.pet_demographics, reports.staff_performance, pos.sell, pos.discount, pos.refund, pos.session.manage, products.manage, inventory.view, inventory.manage, purchasing.manage, invoices.manage, reports.retail, pos.prior_override, pos.credit_sale, reports.sales, reports.customers, reports.services, reports.inventory, reports.purchasing, expenses.view, expenses.record, points.view, points.manage, loyalty.view, loyalty.redeem, loyalty.manage	1

Showing 1-6 of 6 roles

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Petfolio — Users

Home > Users

Users
Users in Happy Paws Veterinary Clinic.

+ Add user

Q Search by name or email...

Active Deleted 10

ID	NAME	EMAIL	ROLE
9	Sherif Lotfy	sherif@happypaws.vet	Branch Manager
8	Nadia Kamal	nadia@happypaws.vet	Accountant
7	Ahmed Mostafa	ahmed@happypaws.vet	Groomer
6	Omar Tanek	omar@happypaws.vet	Receptionist & Cashier
5	Salma Hassan	salma@happypaws.vet	Receptionist & Cashier
4	Dr. Yasmin Samir	yasmin@happypaws.vet	Veterinarian
3	Dr. Karim Nabil	karim@happypaws.vet	Veterinarian
2	Dr. Mona Adel	mona@happypaws.vet	Veterinarian
1	Dr. Hany Fawzy	demo@happypaws.vet	Clinic Admin

Showing 1-9 of 9 users

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Branches that share clients, not stock

Clients and pets belong to the clinic, so any branch can see them. Stock, tills and money stay with each branch, and transfers move them between branches on the record.

- ✓ Each person signs in to their own branch
- ✓ Branch profit and loss and sales by branch

Recognise the work

Award points for the work your clinic values, under its own rules, and turn them into a bonus on payroll.

Help inside the app

Open a support ticket from the app and follow the conversation with our team there.

Your data, kept safe

Each clinic's records are its own, backed up off-site twice a day. Sign-in supports two-factor authentication.

Built on a few *promises*.



Clinical work is never blocked

An empty shelf leaves a note for the stock room. It never stops a vet in the middle of a consult.



Money that adds up

Amounts are exact, never rounded floats, and tax is worked out per line so every invoice adds up to its total.



One bill per client

The till gathers every open visit and earlier balance, so a client pays once and leaves with one receipt.



Each person's own view

Roles decide what each person may see and do, and everyone arranges their own dashboard.



Made for the region

Search understands Arabic spellings, reminders go out on WhatsApp, and every currency keeps its own books.



Your records stay yours

Each clinic's data is kept apart from every other clinic's, and backed up off-site twice a day.

GETTING STARTED

Open your first visit *this week*.

1

See it run

Book a demo and we walk you through a day at a clinic like yours.

2

Bring your records

Fill in the Excel template with your owners and pets and import them in one go.

3

Set up the clinic

Add your team, your service prices and, if you sell products, your catalogue.

4

Open the first visit

Nothing to install: it runs in the browser. We help you through it.



Petfolio

VETERINARY PRACTICE MANAGEMENT

See it run a day *at your clinic.*

Book a demo and we show you Petfolio on a clinic like yours: the visits, the till, the stock and the books. Ask us about the plan that fits your clinic and its branches.

CALL

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BASED IN

Cairo, Egypt



Scan to chat on WhatsApp